



THURSDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	37060.37	-267.64	-0.72%
Nifty 50	10918.7	-98.3	-0.89%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	35.05	-0.82
HDFCBANK	109.35	-0.04
ICICIBK	11.46	-0.69
INFY	11.30	-0.26
TATA MOTOR	7.85	-7.32
WIPRO	3.78	0.53

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-771
DII's Eq (Provisional)	354
FIIs Index Future	-137
FIIs Index Options	-932
FIIs Stock Future	-328
FIIs Stock Options	-107

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.6483
EURO	79.3682
YEN 100	67.2700
GBP	86.7809

TOP STORY

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26202.73	240.29	0.93%
NASDAQ	8020.21	71.65	0.90%
NIKKEI	20637.02	18.45	0.09%
HANG SENG	26155.79	-114.25	-0.43%
SGX NIFTY	10913.00	-19.00	-0.17%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	55.82	0.25%
NATURAL GAS	2.168	-0.09%
GOLD	1512	-0.24%
SILVER	17.08	-0.41%
COPPER	2.5725	-0.50%

WORLD EVENTS

EUR : French Flash Services PMI
: German Flash Manufacturing PMI
: German Flash Services PMI
: ECB Monetary Policy Meeting
Accounts

RESULTS TODAY

Everest Kanto Cylinder, Gillette India, Advance Lifestyles, Birla Cotsyn, Kennametal India, Supreme Infrastructure India

- **LIC Housing Finance:** Fidelity Management to sell stake in company, the book size at \$200 million - CNBC-TV18 sources.
- **Coffee Day Enterprises** clarifies: Reports of ITC considering buying stake in company are incorrect
- **NMDC:** Company cut iron ore lump, fines prices by Rs 200 per tonne from August 20.
- **HPCL** to invest Rs 74,000 crore in five years
- **Redington India:** ICICI Prudential Life sold 2.05 percent stake in company on August 20.
- **Jai Corp:** Company decided to merge a wholly owned subsidiary, Jai Realty Ventures Limited with itself.
- **Tata Sponge Iron:** Company received approval to change name from 'Tata Sponge Iron' to 'Tata Steel Long Products Ltd'
- **Kansai Nerolac Paints** (KNPL): Business Transfer Agreement has been entered into by and between Nerofix Private Limited (incorporated in terms of the joint venture agreement, paid-up equity share capital of which is held by KNPL and Polygel in the ratio of 60:40), Polygel, Promoters of Polygel and KNPL



NIFTY CHART



MARKET COMMENTARY

The Sensex fell 267.64 points or 0.72% to settle at 37,060.37. The index rose 78.54 points, or 0.21% at the day's high of 37,406.55. The index fell 305.49 points, or 0.82% at the day's low of 37,022.52.

The Nifty 50 index fell 98.30 points or 0.89% to settle at 10,918.70. The index rose 17.20 points, or 0.16% at the day's high of 11,034.20. The index fell 110.35 points, or 1% at the day's low of 10,906.65.

The Nifty has fallen 135.20 points, or 1.22% in two consecutive trading sessions.

Losers outpaced gainers. On the BSE, 651 shares rose and 1825 shares fell. A total of 150 shares were unchanged. The S&P BSE Mid-Cap index fell 1.32%. The S&P BSE Small-Cap index fell 1.43%.

Nifty likely to trade in the range of 10745-11130

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10953	10872	10826	10745	11000	11081	11127
USDINR	71.440	71.440	71.440	71.440	71.440	71.440	71.440



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
EVERESTO	MADRAS PARAMESWARAN MANOJ MAHADEV	B	43,082	205.73
DARJEELING	HIMANSHU RAMNIKLAL SHAH	S	40,000	95.5
PRERINFRA	VIJAY SHAH	B	86,067	13.55
VEERHEALTH	JATIN RASHIKLAL MANSATA	S	52,700	8
YASHMGM	ANURAG GUPTA	B	130,000	5.6

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NRBBEARING	ACACIA CONSERVATION FUND LP	BUY	676000	90
GULPOLY	GULSHAN HOLDINGS PRIVATE LIMITED	BUY	935000	39.04
GULPOLY	ANTARA INDIA EVERGREEN FUND LTD	SELL	1900000	39
GULPOLY	EAST DELHI IMPORTERS & EXPORTERS PRIVATE LIMITED	BUY	965000	38.96
INTENTECH	AKG FINVEST PRIVATE LIMITED	BUY	263943	24

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** DHFL, IDBI
- **New in ban:** IDBI
- **Out of ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	357	355	352	359	362	366
ASIAN PAINT	1586	1576	1565	1593	1603	1620
AXIS BANK	685	678	671	683	691	696
BAJAJ-AUTO	2726	2702	2678	2737	2761	2797
BAJAJ FINSV	7377	7301	7226	7416	7491	7606
BAJ FINANCE	3328	3300	3271	3339	3368	3407
BHARTIARTL	361	358	356	362	365	369
BPCL	347	344	341	349	352	357
BRITANNIA	2478	2460	2441	2490	2509	2539
CIPLA	476	472	468	479	483	490
COALINDIA	199	197	196	200	202	205
DRREDDY	2509	2480	2450	2524	2554	2598
EICHERMOT	16338	16154	15969	16477	16661	16984
GAIL	127	126	124	128	130	133
GRASIM	732	723	713	741	751	770
HCLTECH	1064	1055	1046	1067	1075	1087
HDFC	2114	2096	2079	2116	2133	2153
HDFC BANK	2207	2192	2177	2217	2232	2257
HEROMOTOCO	2632	2598	2565	2649	2682	2733
HINDALCO	181	179	176	180	183	185
HINDUNILVR	1821	1806	1792	1826	1840	1860
IBULHSGFIN	537	521	505	547	563	589
ICICI BANK	423	420	416	424	428	432
INDUSINDBK	1443	1429	1416	1444	1457	1471
INFRATEL	255	250	246	255	260	264
INFY	778	773	768	778	783	788
IOC	126	125	124	126	127	128
ITC	252	249	247	253	256	260
JSWSTEEL	226	224	221	227	230	233
KOTAK BANK	1496	1485	1473	1502	1514	1531
LT	1352	1340	1329	1351	1362	1373
M&M	521	514	507	525	532	543
MARUTI	5983	5921	5860	5973	6034	6086
NTPC	119	118	116	119	120	122
ONGC	126	125	125	127	128	129
POWERGRID	207	205	204	208	209	212
RELIANCE	0	0	0	0	0	0
SBIN	287	284	282	288	291	295
SUN PHARMA	426	420	414	427	433	440
TATAMOTORS	121	120	119	121	122	124
TATASTEEL	360	355	351	361	365	371
TCS	2163	2152	2141	2169	2180	2197
TECHM	670	663	656	669	676	682
TITAN	1089	1078	1067	1091	1102	1116
ULTRACEMCO	4158	4111	4063	4190	4237	4316
UPL	542	531	519	544	555	568
VEDL	144	142	140	144	146	148
WIPRO	252	250	249	252	254	255
YES BANK	77	75	73	78	80	83
ZEEL	348	343	338	348	352	357



NSE CIRCULARS

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip) w.e.f. AUG 22,2019

NSE Circular: Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) w.e.f. AUG 22,2019

NSE Circular: Suspension of trading in equity shares of “ Bafna Pharmaceuticals Limited (pdf))w.e.f. AUG 22,2019

NSE Circular: Corrigendum in the matter of Seashore Securities Ltd. (zip)w.e.f. AUG 22,2019

NSE Circular: Collection of Back Dated Broker Turnover Stamp Duty by Agency on Transaction of Security& Commodity through Brokers for the State of Uttar Pradesh (zip))W.e.f. AUG 22,2019

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
NELCAST	25-Jul-19	Dividend - Re 1 Per Share
INSECTICID	25-Jul-19	Dividend - Rs 2 Per Share
EXIDEIND	25-Jul-19	Dividend - Re 0.80 Per Share
GSKCONS	25-Jul-19	Dividend - Rs 105 Per Share
GODREJAGRO	25-Jul-19	Annual General Meeting/ Dividend - Rs 4.50 Per Share
FSL	25-Jul-19	Dividend - Rs 2 Per Share
FINEORG	25-Jul-19	Dividend - Rs 7 Per Share
BOMDYEING	25-Jul-19	Dividend - Rs 1.50 Per Share
ZENSARTECH	25-Jul-19	Annual General Meeting/ Dividend - Rs 1.80 Per Share
CADILAHC	25-Jul-19	Dividend - Rs 3.50 Per Share
BAJAJELEC	25-Jul-19	Dividend Rs 3.50 Per Share
WSTCSTPAPR	25-Jul-19	Dividend - Rs 5 Per Share
THERMAX	25-Jul-19	Dividend Rs 7 Per Share
TECHM	25-Jul-19	Dividend Rs 14 Per Share
UJJIVAN	25-Jul-19	Dividend - Rs 0.45 Per Share
BERGEPAINT	26-Jul-19	Dividend - Rs 1.90 Per Share
ENIL	26-Jul-19	Dividend - Re 1 Per Share
ASAHIINDIA	29-Jul-19	Dividend Re 1 Per Share
TITAN	29-Jul-19	Annual General Meeting/ Dividend - Rs 5 Per Share
SUDARSCHEM	29-Jul-19	Dividend Rs -3.5/Special Dividend Rs 2.5 Per Share
PIDILITIND	29-Jul-19	Dividend - Rs 6.50 Per Share
KTKBANK	29-Jul-19	Dividend - Rs 3.50 Per Share
MATRIMONY	30-Jul-19	Dividend - Rs 1.50 Per Share

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1474/\$1450 & Resistance = \$1536/\$1560.**
- **Crude oil range (WTI)->\$52 to \$62.**
- **Wall Street Boosted by Upbeat Retail Results:** - Wall Street rose on Wednesday after positive earnings from Lowe's and Target helped boost confidence over the economic health of U.S. consumers.
- **Dollar Hovering Near 3-Week Highs ahead of Fed Minutes:** - The U.S. dollar was hovering just below three-week highs in subdued trade on Wednesday as investors looked ahead to the minutes of the Federal Reserve's July meeting later in the day for fresh clues on the monetary policy outlook. The Fed cut rates for the first time since 2008 last month in what Chairman Jerome Powell called a "mid-cycle adjustment." Financial markets are still expecting further rate cuts before the end of the year against a background of heightened trade tensions and slowing growth.
- **U.S. Crude Oil Inventories Fell 2.73M Barrels Last Week: EIA:** - U.S. crude oil inventories fell more than expected last week, putting an end to two-consecutive weeks of surprise builds, according to official data released on Wednesday. The Energy Information Administration said in its regular weekly report that crude oil inventories decreased by 2.73 million barrels in the week to August 16.
- **Gold Prices Hold Above \$1,500 Ahead of Fed Minutes, Powell:** - Gold prices traded lower on Wednesday as safe-haven demand faltered as risk appetite returned to markets ahead of the minutes from the last Federal Reserve meeting.

TRENDS & OUTLOOK – DATE: 22-AUG- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	37411	37630	37890	38222	38540
SILVER	41920	42700	43660	44855	45675

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	437	442	446	450	454
ZINC	180.25	182.60	186.10	189.60	192.70
LEAD	150.10	152.10	155.20	157.70	160.65
NICKEL	1080	1094	1121	1149	1167

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3800	3921	4036	4149	4255
NATURAL GAS	147	151	156	161	165

DATA TALKS : TODAY'S ECONOMIC DATA :

German Flash Manufacturing PMI, ECB Monetary Policy Meeting Accounts, Unemployment Claims, Flash Manufacturing PMI, Flash Services PMI, CB Leading Index m/m, Natural Gas Storage, Jackson Hole Symposium.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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